

TOP AWARDS

Bank of the Year	Goldman Sachs
Bond House	Citigroup
Equity House	Goldman Sachs
Loan House	Goldman Sachs
Derivatives House	BNP Paribas
Emerging Markets Bond House	HSBC
ESG Financing House	Credit Agricole
Structured Equity House	Goldman Sachs
Capital Markets Adviser	Rothschild & Co
M&A Adviser	Goldman Sachs
Restructuring Adviser	PJT Partners
Bank for Financial Institutions	Goldman Sachs
Bank for Governments	Rothschild & Co
Bank for Financial Sponsors	Morgan Stanley
Bank for Sustainability	Societe Generale
US Diversity and Inclusion House	Siebert Williams Shank

ISSUER AWARDS

SSAR Issuer	European Union
Financial Issuer	Bank of Nova Scotia
Corporate Issuer	Ford Motor
Sustainable Issuer	Republic of Chile
Financing Package	Lucid's US\$6.6bn SPAC, PIPE and CB combo

BONDS AWARDS

US Bond House	Morgan Stanley
US Bond	Verizon's US\$25bn nine-tranche bond
Yankee Bond House	Citigroup
Yankee Bond	AerCap's US\$21bn nine-tranche bond
Reverse Yankee Bond House	Barclays
Reverse Yankee Bond	Eli Lilly's €2.1bn-equivalent four-tranche bond
Euro Bond House	BNP Paribas
Euro Bond	European Union's €20bn NGEU 10-year bond
Yen Bond House	SMBC Nikko
Yen Bond	NTT Finance's ¥300bn triple-tranche green bond
Sterling Bond House	HSBC
Sterling Bond	UK DMO's £10bn July 2033 green Gilt
Swiss Franc Bond House	Zuercher Kantonalbank
Swiss Franc Bond	SIX Group's SFr150m five-year split digital bond
Niche-Market Bond	Mexico's US\$3bn 50-year Formosa bond
North America Investment-Grade Corporate Bond House	Morgan Stanley
North America Investment-Grade Corporate Bond	Verizon's US\$25bn nine-tranche bond
Europe Investment-Grade Corporate Bond House	Citigroup



Europe Investment-Grade Corporate Bond
North America Financial Bond House
North America Financial Bond

Europe Financial Bond House
Europe Financial Bond
SSAR Bond House
SSAR Bond
Covered Bond House
North America High-Yield Bond House
North America High-Yield Bond
Europe High-Yield Bond House
Europe High-Yield Bond

STRUCTURED FINANCE AWARDS

North America Structured Finance House
North America ABS Issue
North America RMBS Issue
North America CMBS Issue

EMEA Structured Finance House
EMEA Structured Finance Issue
Asia-Pacific Structured Finance Issue

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
Emerging EMEA Bond
Middle East Bond House
Latin America Bond House
Latin America Bond

Asia Bond House
Asia Bond

RESTRUCTURING AWARDS

Americas Restructuring
EMEA Restructuring
Asia-Pacific Restructuring

DERIVATIVES AWARDS

Equity Derivatives House
Credit Derivatives House
Interest Rate Derivatives House
Foreign Exchange Derivatives House

Eli Lilly's €2.1bn-equivalent four-tranche bond
Citigroup
Bank of Nova Scotia's US\$600m 60-year limited recourse capital notes
BNP Paribas
Aema Groupe's €1.75bn three-tranche bond
Deutsche Bank
European Union's €20bn NGEU 10-year bond
HSBC
Goldman Sachs
Dish Network's US\$5.25bn dual-tranche bond
Barclays
Asda's £2.75bn dual-tranche bond

Barclays
Hertz's US\$4bn securitisation
Angel Oak's US\$232m mortgage bond
Blackstone and Starwood's US\$4.65bn securitisation
BNP Paribas
€315.5m HAUS (ELOC 39) CMBS
Bayfront Infrastructure Management's US\$401.2m ABS

JP Morgan
Tullow Oil's US\$1.8bn five-year bond
HSBC
Bank of America
Aeropuerto Internacional de Tocumen's US\$1.855bn dual-tranche bond
Citigroup
JSW Steel's US\$1bn dual-tranche bond

Hertz Global's US\$24bn restructuring
Premier Oil's US\$3bn restructuring
Jain Irrigation Systems' US\$740m-equivalent restructuring

Barclays
Citigroup
BNP Paribas
Citigroup



LOAN AWARDS

Americas Loan House

North America Loan

Latin America Loan

EMEA Loan House

EMEA Loan

Asia-Pacific Loan House

Asia-Pacific Loan

North America Leveraged Loan

EMEA Leveraged Loan

North America Mid-Market/
Private Debt Loan

Goldman Sachs

Ford's US\$15.5bn revolving credit facilities

Metro de Panama's US\$2bn loan

BNP Paribas

Vonovia's €20.15bn bridge loan

Standard Chartered

Mphasis' US\$817.9m LBO loan

Medline's US\$7.27bn term loan B

Flender's €1.3bn-equivalent buyout financing

Adenza's US\$2.3bn unitranche

ESG AWARDS

Sustainable Bond

Sustainable Loan

Sustainable Equity Issue

ESG Opinion Provider

European Union's €12bn 15-year green bond

Acciona's €3.3bn sustainability-linked loans

Enphase Energy's US\$1.15bn dual-tranche
green CB

Moody's

EQUITY AWARDS

North America Equity House

North America IPO

North America Secondary Equity Issue

Latin America Equity House

Latin America Equity Issue

EMEA Equity House

EMEA IPO

EMEA Secondary Equity Issue

Asia-Pacific Equity House

Asia-Pacific IPO

Asia-Pacific Secondary Equity Issue

SPAC IPO House

US Mid-Market Equity House

Goldman Sachs

Rivian Automotive's US\$13.7bn IPO

Vici Properties' US\$3.4bn follow-on

BTG Pactual

Nu Holdings' US\$2.85bn IPO

Citigroup

Allfunds' €2.2bn IPO

Tryg's DKr37bn rights issue

Goldman Sachs

Zomato's Rs93.8bn IPO

Prudential's HK\$18.8bn follow-on

Citigroup

Stifel

STRUCTURED EQUITY AWARDS

Americas Structured Equity House

Americas Structured Equity Issue

EMEA Structured Equity House

EMEA Structured Equity Issue

Asia-Pacific Structured Equity House

Asia-Pacific Structured Equity Issue

Goldman Sachs

Enphase Energy's US\$1.15bn dual-tranche
green CB

HSBC

America Movil's €2.1bn bond exchangeable
into KPN

Goldman Sachs

Posco's €1.07bn five-year convertible bond

